



## ARS Legacy Circle Form

Return this form to: American Recorder Society, Inc., P.O. Box 480054, Charlotte, NC 28269-0054 or email to [director@americanrecorder.org](mailto:director@americanrecorder.org). ARS is a 501(c)(3) organization; consult your tax advisor or the IRS for tax benefits in your situation

Name \_\_\_\_\_ Email \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State/Prov \_\_\_\_\_ Zip \_\_\_\_\_

Phone: Home \_\_\_\_\_ Mobile \_\_\_\_\_ Country \_\_\_\_\_

I/we have made provision for ARS in my/our estate plans.

Signature \_\_\_\_\_ Date \_\_\_\_\_

On the Legacy Circle listing, my/our name(s) should appear as

\_\_\_\_\_

I/we do not wish my/our name to appear in any public listing of the ARS Legacy Circle and request to remain anonymous.

I/We have included the American Recorder Society in my/our estate plan by means of:

Bequest in will or trust

Beneficiary of IRA or a 401(k) or 403(b) retirement plan

Interest in real estate

Beneficiary of a life insurance policy

Charitable gift annuity

Charitable remainder trust

Beneficiary of a revocable trust

The amount of my/our commitment is: \$ \_\_\_\_\_

I/We do not know the value

I/We do not wish to disclose the value

May we contact you personally to discuss your gift intentions?  Yes  No

**Thank you! Please be assured that this information is kept personal and confidential.**